



**TALHI Regulatory Round Table**  
**April 3-4, 2018**  
**Hotel Granduca**  
**320 S Capital of Texas Hwy, Austin, Texas**

**AGENDA**

**Tuesday, April 3rd**

3-5 PM TALHI Board Meeting (Sala Trevi)

5:30-7 PM **TALHI Round Table Welcome Reception with Commissioner Kent Sullivan (Courtyard)**

**Wednesday, April 4th**

7 AM Registration Table Opens (Il Salotto)

7:30-8:30 AM Breakfast Buffet (Il Salotto)

8:30-8:35 AM **Welcome (Salon Ducale)**  
*Gil Valdes, New York Life, TALHI Board Chair*

8:35-9:05 AM **TALHI 2018 Priorities, Looking Ahead to the 2019 Session (Salon Ducale)**  
*Jennifer Cawley, TALHI Executive Director*  
*Jay Thompson, TALHI General Counsel*  
*Shannon and Mike Meroney, Meroney Public Affairs, TALHI Legislative Consultants*

9:05-9:35 AM **Emerging Issues at NCOIL and NAIC (Salon Ducale)**  
*Bruce Ferguson, Senior VP, State Relations, American Council of Life Insurers*

9:35-9:50 AM Break

9:50-10:20 AM **Guaranty Association Model Update (Salon Ducale)**  
*James Kennedy, Special Counsel, Financial Regulation, Texas Dept. of Insurance*  
*Bart Boles, Executive Director, Texas Life and Health Insurance Guaranty Association*  
*Jackie Rixen, Rixen Law, Counsel, Texas Life and Health Insurance Guaranty Association*

10:20-10:50AM **Developments in Texas Life and Health Rules (Salon Ducale)**  
*Jan Graeber, Chief Actuary, Life, Accident and Health, Texas Dept. of Insurance*  
*Phil Reyna, L&H Lines Manager, Texas Dept. of Insurance*

10:50-11 AM Break

11-12:30 PM **ROUND TABLE SESSIONS (Details on Next Page) (Salon Ducale)**

12:30-1:45 PM Lunch: **Texas Elections from the Left and Right**  
*Harold Cook, Political Analyst*  
*Ted Delisi, Delisi Communications*  
*Mike Meroney, Moderator*

1:45 PM Meeting Adjourns

## **ROUND TABLES**

*Attendees will choose 4 tables to visit*

### **Navigating the Guaranty Association Model Update**

James Kennedy, Special Counsel, Financial Regulation, Texas Dept. of Insurance

Bart Boles, Executive Director, Texas Life and Health Insurance Guaranty Association

Jackie Rixen, Rixen Law, Counsel, Texas Life and Health Insurance Guaranty Association

### **A Closer Look at Emerging Issues Around the Country**

Jay Thompson, Thompson Coe

Bruce Ferguson, Senior VP, State Relations, ACLI

### **What's New in Life and Health in Texas**

Jan Graeber, Chief Actuary, Life, Accident and Health, Texas Dept. of Insurance

Phil Reyna, L&H Lines Manager, Texas Dept. of Insurance

Deanna Osmonson, Assistant Director, L&H Lines, Texas Dept. of Insurance

### **2018: A Pivotal Election Year for Texas**

Mike and Shannon Meroney, Meroney Public Affairs

### **TDI Government Relations Priorities**

Libby Camp Elliott, Assoc. Commissioner for Agency Affairs and Government Relations Director, TDI

Carol Name, Government Relations, Texas Dept. of Insurance