

2019
Round Up



Texas Association of
Life & Health Insurers





Suzanne Loomis
TALHI Chair
2019-2020

Welcome to Horseshoe Bay Resort and the 2019 Round Up!

We've assembled another impressive panel of presenters that includes some of our state's most influential leaders and industry experts, all of whom will share their insight and forecasts on topics and developments important to our industry.

Your attendance at the 2019 Round Up reinforces your commitment to TALHI's success. Your support makes possible the leadership, unity and resourcefulness that this organization provides on behalf of all of us.

Thank you for being here and for your continued support to make TALHI a respected and effective voice for our industry.

Have a great time!

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LIPAC Inner Circle

The Inner Circle denotes those companies who have donated at least \$1000 in personal or PAC contributions to the TALHI LIPAC since the last Round Up annual meeting.

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ONE VOICE

LIPAC enhances TALHI's ability to effectively represent your company in the legislative and regulatory arenas and ensures that the voice of our industry is heard in the state's election process.

Schedule of Events

Sunday, September 22, 2019

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| 6:00 - 6:30 p.m. | Registration Desk Open for Golfers, Outing Group, and Early Arrivals (Salons ABC Foyer) |
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Monday, September 23, 2019

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|------------------------|--|
| 7:00 a.m. - 1:30 p.m. | Golf Breakfast/Tournament/Lunch 7:00 - 8:00 am Breakfast & Warm Up (Ram Rock Golf Course) 8:00 am - 12:00 p.m. Tournament (Ram Rock Golf Course) 12:30 - 1:30 p.m. Awards Luncheon (Cedar) |
| 10:00 - 10:30 a.m. | Registration Desk Open for Outing Group and Early Arrivals (Salons ABC Foyer) |
| 11:00 a.m. - 1:00 p.m. | LIPAC Outing (Marina) 11:00 a.m. - 12:00 p.m. Lake Cruise 12:00 - 1:00 p.m. Lunch at Waterfront Grill |
| 3:30 - 5:30 p.m. | Board Meeting (Travertine) |
| 4:00 - 5:30 p.m. | Registration Desk Open (Salons ABC Foyer) |
| 5:30 - 7:00 p.m. | Welcome Reception (Cypress + J's Patio) |
| 7:00 - 9:00 p.m. | LIPAC Incentive Dinner: <i>LIPAC Incentive Qualifiers Only</i> (Whitewater Patio + Putting Course) |

Tuesday, September 24, 2019

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| 9:30 a.m. | Registration Desk Open (Salons ABC Foyer) |
| 9:30 - 11:00 a.m. | TALHI Policy Committee Meeting (Travertine) |
| 11:00 a.m. - 12:30 p.m. | Optional Activity: CLE Lunch (Travertine) <i>Erica Grigg, Texas Lawyers' Assistance Program</i> <i>Lawyer Wellness: Taming the Hamster in the Wheel</i> |
| CONFERENCE SESSIONS BEGIN (SALONS ABC) | |
| 1:00 p.m. | Welcome <i>Suzanne Loomis, 2019-2020 TALHI Chair</i> |
| 1:10 p.m. | State of the Association <i>Jennifer Cawley, TALHI</i> |
| 1:30 p.m. | Texas Politics Outlook <i>Harold Cook, Political Analyst</i> <i>Deirdre Delisi, Delisi Communications</i> |
| 2:15 p.m. | The Neuroscience of Mental Strength and Focus <i>Dorsey Standish, CEO, Mastermind Meditation</i> |
| 3:00 p.m. | Networking Break |
| 3:30 p.m. | Updates from the Texas Department of Insurance <i>Deputy Commissioner Chris Herrick, Customer Operations Division, Texas Department of Insurance</i> |
| 4:15 p.m. | Legislative Panel <i>Representative John Smithee, Texas House</i> <i>Representative Tom Oliverson, MD, Texas House</i> <i>Representative Chris Turner, Texas House</i> |
| 5:15 p.m. | AFTERNOON SESSION ADJOURNS |

Schedule of Events

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|------------------|---|
| 5:15 - 6:00 p.m. | Legislative Appreciation Reception: <i>Qualified Donors Only</i> (Travertine) |
| 6:00 - 7:00 p.m. | Round Up Reception (Yacht Club Aster Lawn) |
| 7:00 - 9:00 p.m. | Round Up Dinner (Yacht Club Aster Lawn) |

Wednesday, September 25, 2019

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| 8:00 a.m. | Registration Desk Opens (Salons ABC Foyer) |
| 8:00 - 9:00 a.m. | Breakfast Buffet (Salons ABC Foyer) |
| Executive Round Table Sessions (SALONS ABC) | |
| 9:00 a.m. | <p style="text-align: center;">Round Table 1: Fiduciary Standard/Best Interest; Corporate Division/Insurance Business Transfer Model; Retirement Security/Federal SECURE Act/Family Medical Leave/State Run Retirement; Privacy/Data Security <i>Bruce Ferguson, ACLI</i> <i>Jay Thompson, Thompson Coe</i> <i>Jennifer Cawley, TALHI</i></p> |
| 10:00 a.m. | Networking Break |
| 10:15 a.m. | <p style="text-align: center;">Round Table 2: Healthcare/ACA/Supplemental Insurance/Short-Term Limited Duration Plans; Genetic Testing/Underwriting Limits; and Long-Term Care Insurance <i>Cindy Goff, Aflac</i> <i>Shannon Meroney, Meroney Public Affairs</i> <i>Jan Graeber, ACLI</i> <i>Jennifer Cawley, TALHI</i></p> |
| 11:15 a.m. | Conference Adjourns |

Download the TALHI Round Up Mobile App

Access the full schedule, speaker bios, attendee info, and other conference information in the palm of your hand!



Upcoming Events



REGULATORY ROUND TABLE

**APRIL 7-8, 2020 | Austin, Texas
Driskill Hotel**



2020 ROUND UP

SEPTEMBER 21-23, 2020

**Save the date for the 2020 TALHI
Round Up at the Four Seasons Resort
and Club, Dallas at Las Colinas.**

TALHI Members

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Texas Association of
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1005 Congress Avenue, Suite 995, Austin, Texas 78701

Phone: (512) 472-6886 | Fax: (512) 402-6249 | www.talhi.com